WILLS, PROBATE AND ADMINISTRATION (DE FACTO RELATIONSHIPS) AMENDMENT BILL, 1984

No. , 1984.

A BILL FOR

An Act to amend the Wills, Probate and Administration Act, 1898, with respect to succession to real and personal property on intestacy.

BE it enacted by the Queen's Most Excellent Majesty, by and with the advice and consent of the Legislative Council and Legislative Assembly of New South Wales in Parliament assembled, and by the authority of the same, as follows:—

5 Short title.

1. This Act may be cited as the "Wills, Probate and Administration (De Facto Relationships) Amendment Act, 1984".

Commencement.

- 2. (1) Sections 1 and 2 shall commence on the date of assent to this Act.
- 10 (2) Except as provided by subsection (1), this Act shall commence on the day appointed and notified under section 2 (2) of the De Facto Relationships Act, 1984.

Amendment of Act No. 13, 1898.

3. The Wills, Probate and Administration Act, 1898, is amended in the 15 manner set forth in Schedule 1.

Application of Act.

4. The amendments made to the Wills, Probate and Administration Act, 1898, by this Act shall not apply to or in respect of the estate of a person who died wholly or partially intestate before the day appointed and notified 20 under section 2 (2) of the De Facto Relationships Act, 1984, and any such estate shall be distributed in accordance with the enactments and rules of law in force at the death of that person.

SCHEDULE 1.

(Sec. 3.)

AMENDMENTS TO THE WILLS, PROBATE AND ADMINISTRATION ACT, 1898.

(1) Section 1—

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Omit the section, insert instead:—

Short title.

1. This Act may be cited as the "Wills, Probate and Administration Act, 1898".

(2) Part II, Division 1A-

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Before Division 1, insert:-

DIVISION 1A.—Preliminary.

Interpretation.

32G. (1) In this Part, except in so far as the context or subjectmatter otherwise indicates or requires—

- "de facto husband", in relation to a woman dying wholly or partially intestate, means a man who, at the time of death of the woman—
 - (a) was the sole partner in a de facto relationship with the woman; and
 - (b) was not a partner in any other de facto relationship;
- "de facto relationship" means the relationship of a man and a woman living together as husband and wife on a bona fide domestic basis although not married to each other;

"de facto wife", in relation to a man dying wholly or partially intestate, means a woman who, at the time of death of the man---

(a) was the sole partner in a de facto relationship with the man; and

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SCHEDULE 1—continued.

AMENDMENTS TO THE WILLS, PROBATE AND ADMINISTRATION ACT, 1898 continued.

(b) was not a partner in any other de facto relationship.

(2) In this Part, except in so far as the context or subjectmatter otherwise indicates or requires, a reference to a husband or wife of an intestate includes a reference to a person who, at the time of death of the intestate, was the de facto husband or de facto wife of the intestate.

10 (3) Section 61A (2), definitions of "interest", "matrimonial home"—

After "the surviving husband or wife of the intestate" wherever occurring, insert "for whom part of the estate of the intestate is required to be held in trust under section 61B(3), (3A) or (3B)".

(4) (a) Section 61B (3A), (3B)—

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After section 61B (3), insert:—

(3A) Notwithstanding subsections (2) and (3), if the intestate leaves a husband or wife and a de facto husband or de facto wife, the whole or, as the case may be, such part of the estate of the intestate as is required to be held in trust for the husband or wife of the intestate shall be held in trust for—

- (a) where the de facto husband or de facto wife was the de facto husband or de facto wife of the intestate for a continuous period of not less than 2 years prior to the death of the intestate and the intestate did not, during the whole or any part of that period, live with the person to whom he or she was married—the de facto husband or de facto wife; or
- (b) in any other case—the husband or wife.

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SCHEDULE 1—continued.

AMENDMENTS TO THE WILLS, PROBATE AND ADMINISTRATION ACT, 1898 continued.

(3B) Notwithstanding subsection (3), if the intestate leaves a de facto husband or de facto wife and also leaves issue but no husband or wife, the whole or, as the case may be, such part of the estate of the intestate as would, if the intestate had left a husband or wife, be required to be held in trust for the husband or wife of the intestate shall be held in trust for—

(a) where the de facto husband or de facto wife was the de facto husband or de facto wife of the intestate for a continuous period of not less than 2 years prior to the death of the intestate—the de facto husband or de facto wife; or

(b) in any other case—

- (i) except as provided by subparagraph (ii)—the issue as if the intestate left no husband or wife; or
- (ii) where the intestate leaves no issue being children of the intestate or where such of the issue as are children of the intestate are issue also of the de facto husband or de facto wife—the de facto husband or de facto wife.
- (b) Section 61B(9)—

Omit "two", insert instead "separate".

(c) Section 61B(12)—

Omit "the husband or wife" where firstly occurring, insert instead "a husband or wife".

(d) Section 61B(13)—

Omit "the surviving husband or wife", insert instead "a surviving husband or wife".

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SCHEDULE 1—continued.

AMENDMENTS TO THE WILLS, PROBATE AND ADMINISTRATION ACT, 1898 continued.

(5) Section 61D(2)-

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At the end of section 61D, insert:—

(2) A reference in subsection (1) to the husband or wife of an intestate is, where the intestate dies leaving a husband or wife and a de facto husband or de facto wife, a reference to the husband or wife or de facto husband or de facto wife for whom part of the estate is required to be held in trust under section 61B (3), (3A) or (3B).

BY AUTHORITY D. WEST, GOVERNMENT PRINTER, NEW SOUTH WALES-1984